

Code	EVG
Company name	Everland Group Joint Stock Company
Date	01/05/2021
Subject	Announcement of exercising share purchase rights

Content:

Everland Group Joint Stock Company (EVG) announces the exercise and transfer of share purchase rights as follows:

1. Listed firm: Everland Group Joint Stock Company
2. Stock code: EVG
3. Par value: VND10,000
4. Record date: January 18, 2021
 - Expected issue volume: 45,000,000 shares
 - Issue price: VND10,000/share
 - Exercise ratio: 4:3 (Those who own 01 share will receive 01 right, and with every 04 rights will be entitled to buy 03 new shares.)
 - How to deal with fractional shares: The number of newly issued shares bought by each existing shareholder will be rounded down. The fractional share and the shares refused to buy (if any) will be offered to other investors.
 - Regulation on rights transfer:
 - + Time for rights transfer: from January 25, 2021 to February 05, 2021
 - + The rights should be transferred only once.
 - Regulation on securities purchased:
 - + Time for subscription and deposit: from January 25, 2021 to February 22, 2021
 - + The new shares are freely transferable.
 - Place to receive subscription:
 - + Shareholders whose shares have been deposited: at the depository members where open depository accounts.
 - + Shareholders whose shares have not been deposited: at Everland Group Joint Stock Company.
 - Bank for blocking depository money:
 - + Account holder: Everland Group Joint Stock Company
 - + Account number: 1009908047
 - + Bank: Saigon – Hanoi Commercial Joint Stock Bank (SHB) - Kinh Do Branch.

